

U45207GJ2012PLC070279

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IGESL: NOI: NCD: 2022

April 29, 2022

The Secretary
BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001
Maharashtra

Scrip Code: 960119

Sub: Intimation regarding withdrawal of the Draft Red Herring Prospectus ("DRHP") filed by Inox Green Energy Services Limited (Earlier known as Inox Wind Infrastructure Services Limited ("Company"))

Dear Madam / Sir

This is in furtherance to our earlier letter bearing reference no: IGESL: NOI: NCD: 2022 dated February 8, 2022 where we had informed that the Company had filed a DRHP on February 7, 2022 with Securities and Exchange Board of India ("SEBI") in connection with its proposed initial public offer of its Equity Shares comprising of fresh issue of Equity Shares aggregating upto Rs. 3,700 million ("Fresh Issue") and an offer of sale of Equity Shares aggregating upto Rs. 3,700 million by Inox Wind Limited ("Offer for Sale"), in accordance with the Companies Act, 2013 and the rules made thereunder ("Companies Act"), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and other applicable laws (the "Offer").

The board of directors of the Company ("Board") has vide their resolution passed by circulation dated April 28, 2022, the letter of consent from the Selling Shareholder dated April 28, 2022, and the resolution dated April 28, 2022 passed by the committee of operations of the Selling Shareholder decided to withdraw the DRHP in relation to the Offer and accordingly, the DRHP filed with SEBI, has been withdrawn on April 28, 2022 vide letter dated April 28, 2022 from the Book Running Lead Managers to the Offer ("BRLMs").

We request you to kindly take this on records.

Thanking you

For Inox Green Energy Services Limited

Manoj Shambhu Dixit
Whole-time Director



An **INOXGFL** Group Company
BEYOND INFINITY

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